

ARE YOU *READY?*

While death is a topic many prefer to avoid, planning for it can greatly benefit your loved ones. This checklist does not cover every aspect of planning, but it can help you organize your personal, financial, and legal matters, ensuring a smoother transition for those you leave behind.

- Create a will or living trust
- Designate beneficiaries for all accounts and policies
- Organize important documents (birth certificates, marriage license, etc.)
- List all financial accounts and passwords
- Appoint a power of attorney
- Establish advance healthcare directives
- Arrange for life insurance
- Plan and prepay for funeral arrangements
- Write letters or record messages for loved ones
- Organize personal belongings and create a distribution plan
- Make a list of important contacts (doctors, lawyers, financial advisors)
- Settle outstanding debts
- Create a list of recurring bills and subscriptions
- Make a list of all social media accounts and email addresses
- Document final wishes for medical care and end-of-life decisions

LOOKING FOR MORE?

A more comprehensive packet with detailed guidance on end-of-life planning is available online. This resource offers more detailed explanations, templates, and additional checklists to help you prepare your affairs, though it's still just a starting point. To access this valuable packet, simply scan the QR code below.

While this free resource is helpful, we strongly encourage you to discuss the specifics of your situation with an attorney, your family members, and your pastor or spiritual advisor to ensure your plan fully reflects your wishes and legal requirements.



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